



# PGIM RETIREWELL™

## CONFIDENCE INDEX

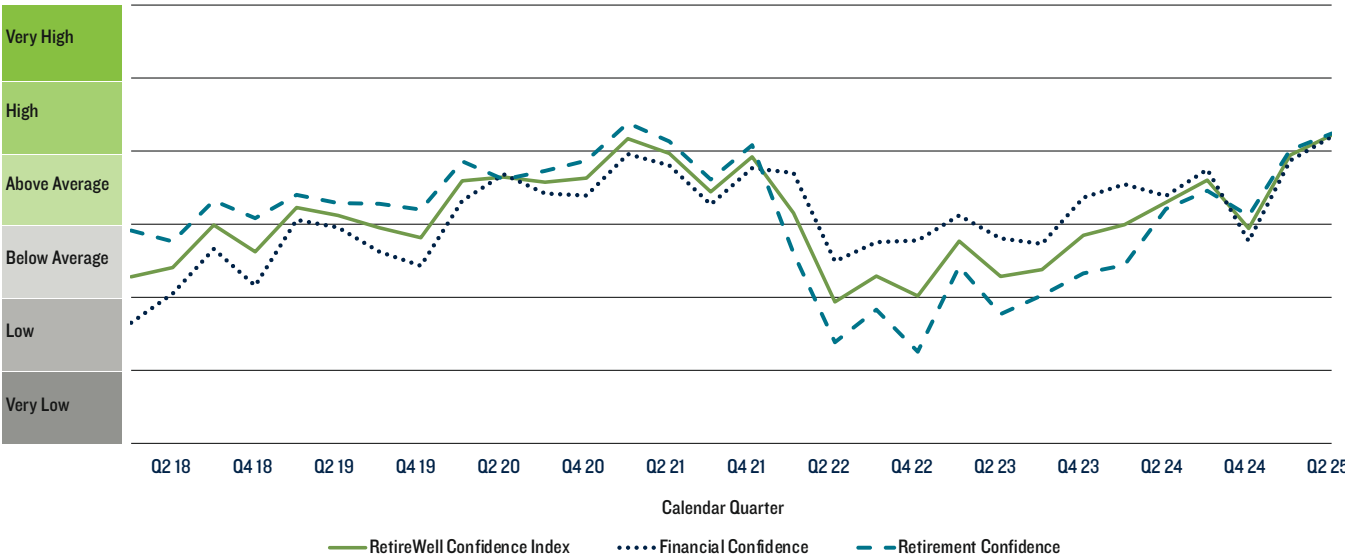
June 30, 2025

The PGIM RetireWell™ Confidence Index is a comprehensive retirement wellness sentiment index that provides an overview of individual perspectives on financial confidence and retirement confidence.

The index is based on responses to an online financial wellness assessment offered by Prudential Financial as well as national online surveys conducted by Morning Consult. Over 300,000 people have completed the financial wellness assessment since it was first offered since April 20, 2017. The Index controls for the demographic factors related to confidence, such as age, income, and gender, and provides context as to how sentiment has evolved over time. There are six potential confidence levels, which are (from best to worst): Very High, High, Above Average, Below Average, Low, and Very Low.

To learn more about our methodology, read our Index Overview [Here](#).  
For additional information contact [dc@pgim.com](mailto:dc@pgim.com)

CONFIDENCE LEVEL	
Current Level (As of Q2 2025)	High
Past Quarter	Above Average
One Year Ago	Above Average
Three Years Ago	Low
Five Years Ago	Above Average



FINANCIAL CONFIDENCE*	
Current Quarter	High
Previous Quarter	Above Average
One Year Ago	Above Average
Three Years Ago	Below Average
Five Years Ago	Above Average

RETIREMENT CONFIDENCE*	
Current Quarter	High
Previous Quarter	High
One Year Ago	Above Average
Three Years Ago	Low
Five Years Ago	Above Average

\*The current question used to estimate financial confidence asks respondents “Overall, how are you feeling about your finances?”, while for retirement confidence, the question asks “Do you think you’ll have enough savings for the retirement you want?”. The PGIM RetireWell™ Confidence Index is the average of the financial confidence score and the retirement confidence score.

## DISCLOSURE

**The PGIM RetireWell™ Confidence Index is not an investable index. While the Index was launched as of Q2 2023, PGIM DC Solutions used historical data to calculate prior Confidence Index levels.**

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