



STANDOUT in Affordable Multifamily Financing

Tailored solutions built on
deep lending expertise

LEARN MORE



AFFORDABLE AND MISSION-DRIVEN FINANCING EXPERTISE

Financing across

50 States
+D.C. and Puerto Rico

\$27B
Agency Financing¹

294,000+
Units¹

TOP 10
Multifamily Lender²

25 Years
Agency Experience

13
Offices Nationwide

As of September 30, 2025. ¹ Includes all affordable lending since 2001, and mission-driven lending since 2020. ² PGIM Real Estate is the tenth largest lender for multifamily properties (out of 125 firms surveyed) in terms of production based on the 2024 Mortgage Bankers Association Annual U.S. Origination Rankings published in March 2025. This ranking represents originations production volume from 1/1/24 – 12/31/24. Participation in the ranking is voluntary and no compensation is required to participate in the ranking.

LEGACY OF AFFORDABLE LEADERSHIP

We take an active role across industry organizations to help to drive the future of affordable lending.

- National Housing & Rehab Association Board
- Women's Affordable Housing Network
- Fannie Diverse & Emerging Sponsor Conference Participant
- Fannie DUS Subcommittee for Affordable Housing
- Fannie Mae Chief Underwriter Subcommittee
- Fannie Mae Technology Counsel
- Fannie Mae Legal Advisory Council
- Freddie Impact Summit Participant
- MBA Affordable Rental Housing Advisory Council
- DC Chapter African American Real Estate Professionals
- National Multi Housing Council
- Urban Land Institute's (ULI's) Public Private Partnership Council
- ULI's Women's Leadership Initiative
- Mortgage Bankers Association's COMBOG Council
- MBA's Capital Council
- Freddie Mac's Head of Production Council
- Real Estate Executive Council (REEC)

PROPERTY HIGHLIGHTS



\$141M

Bridge to Agency
New York, NY

- Rent-Stabilized
- Portfolio Acquisition
- 2,021 Units
- 34 Properties



\$44M

FHA
Columbia, SC

- 221(d)(4) Sub Rehab
- 100% Section 8
- RAD
- 201 Units



\$15.6M

Freddie Mac
San Francisco, CA

- Forward Commitment
- 4% LIHTC – New Construction
- 40-Year Amortization
- 128 Units



\$31.2M

Fannie Mae
Pittsburgh, PA

- Acquisition
- Market Rate/Section 8
- 35-Year Amortization
- 191 Units

As of October, 2025. Property highlights and images shown are for illustrative purposes only. Terms and specifics vary by deal.

OUR TEAM:

20

**Dedicated Affordable
Lending Experts**

25

Average Years of Experience³

MICHAEL McROBERTS
Head of Agency Lending

JAMILA HOUSER
Chief Operating Officer,
Agency Lending

STEPHANIE WIGGINS
Head of Production,
Agency Lending



pgim.com/affordable-housing

CONTACT AN EXPERT TODAY.

³ Includes all Agency Leadership and Affordable Originations leads.



PGIM has more than 25 years of experience as a select lender with FHA, Fannie Mae, and Freddie Mac, financing the acquisition, refinancing, new construction or substantial rehabilitation of affordable multifamily, senior housing and healthcare facilities.

With over \$213B AUM/AUA globally, PGIM strives to deliver exceptional outcomes for borrowers through a range of financing solutions. We recognize the power of our platform and are committed to engaging in practices that ignite positive environmental and social impact, while pursuing activities that seek to strengthen communities.

TRUSTED PARTNER, FINANCING THE FUTURE



145+ YRS
Lending Experience⁴



1,600+
Borrowers



\$213B
AUM and AUA⁵

As of June 30, 2025. ⁴ Includes legacy lending, from 1878, through our parent company, Prudential Financial, Inc. (PFI).

⁵ Gross; net AUM is \$138B and AUA is \$47.5B.

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