

# CORE FINANCING

<b>LOAN AMOUNT</b>	\$25 - \$500 million
<b>TERM</b>	<b>Fixed Rate:</b> 5 - 25 years   <b>Floating Rate:</b> 3 - 7 years
<b>LTC/LTV</b>	Up to 65%
<b>RECOURSE</b>	Non-recourse, except for standard commercial carve-outs
<b>PREPAYMENT</b>	<b>Fixed Rate:</b> Yield maintenance with customizable prepayment options available, 90-day rate lock at application   <b>Floating Rate:</b> 12 - 24 month minimum interest, SOFR cap required
<b>PROPERTY TYPES</b>	All major property types, senior housing, manufactured housing, hotels, self-storage, life science, data centers
<b>MARKETS</b>	Primary and secondary markets across the U.S.
<b>FEES</b>	Origination: <b>Fixed Rate:</b> 10 - 50 bps   <b>Floating Rate:</b> 50 - 100 bps
<b>DEAL PROFILE</b>	Fixed and floating rate commercial and multifamily mortgage loans for stabilized properties

## \$7.6B

2024 U.S. Core  
Financing

## \$128B

AUM/AUA

## REPRESENTATIVE LOANS



**Bixby Core Portfolio**  
\$142.2M | Industrial  
CA, FL, TX, GA



**Lamar Union**  
\$68M | Multifamily  
Austin, TX



**SE Grocery-Anchored Portfolio**  
\$171.4M | Retail  
FL, GA, TN, KY



**Mill Creek Modera Multifamily Portfolio**  
\$345M | Multifamily  
NJ, FL, GA, WA



**Standard at Columbia**  
\$60M | Student Housing  
Columbia, SC



**Diversified Self-Storage Portfolio**  
\$190M | Self-Storage  
National



**The Shops at Ledgewood Commons**  
\$50M | Retail  
Ledgewood, NJ



**Rickenbacker Ares Portfolio**  
\$100M | Industrial  
Columbus, OH

All data as of December 31, 2024 unless otherwise noted. Financing terms are subject to change. Representative transactions and images are for illustrative purposes only.

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